

Announcing Our New Partnership with Plymouth Rock Financial Services and Prospera Financial

The first step to reaching your financial goals is having a plan in place.

Through our partnership with Plymouth Rock Financial Services and Prospera Financial Services, Inc., you now have access to an array of investment choices tailored to fit your needs. It is never too early, or late, to start planning for the future. The Plymouth Rock representative for Pilgrim Bank is Phil Mahoney.

Services Include:

- Wealth Management
- Financial Planning
- College Planning
- Small Business Solutions
- Investment Management
- Retirement Strategies
- Estate Conservation
- Insurance and Annuity Products

Investments and Insurance Products are offered through Plymouth Rock Financial Partners and Prospera Financial Services, Inc. Member FINRA/SIPC. Plymouth Rock Financial Partners and Prospera Financial Services, Inc. and Pilgrim Bank are not affiliated. Financial Advisor is a representative of Plymouth Rock Financial Partners and Prospera Financial Services, Inc.

Investment and Insurance Products:

- Are NOT FDIC Insured - Are NOT Insured by Any Government Agency
- Are NOT Bank Deposits - Are NOT guaranteed by the Bank – May Lose Value

Schedule a Free Consultation Today
Call Phil Mahoney at (781) 383-0541 x206

Phil Mahoney has spent over 16 years in the investment business and holds Series 7, 63, 65, Life Insurance, and Health Insurance licenses. He graduated from Cornell University and following an 11 year tour as an infantry officer in the United States Marine Corps, he began his career in finance.

Phil has an in-depth knowledge of the markets, investment products, and strategies available to make financial goals attainable.

Phil continues to work as a coach for both Cohasset youth sports and Cohasset High School teams while also volunteering for charitable organizations and community service in town. Phil and his wife Kate reside in Cohasset with their 3 children. Visit Phil at our 800 Chief Justice Cushing location or call him at (781) 383-0541 x206

